

LEGACY GIVING



DECLARATION OF INTENT

In keeping with Jewish tradition, I wish to share my blessings with others. I make this declaration of intent to help provide for the needs of tomorrow.

☐ I/we have already made a legacy provision in my/our estate plan.

☐ I/we intend to formalize my/our legacy gift within _____ months of signing this Declaration.

Name(s) _____

Street address _____

City, State and Zip _____

Home phone _____ Cell phone _____

My/Our legacy was completed through (please check one):

☐ Bequest in my will or trust

☐ Real Estate or Business Interest

☐ Life Insurance

☐ Charitable Gift Annuity

☐ Retirement Plan Assets (IRA)

☐ Donor Advised Fund

☐ Charitable Remainder Trust

☐ Other _____

The approximate value of my commitment will be \$ _____ or _____ % of my estate.

Print name(s) _____

Date _____ Signature _____

To encourage others to make similar commitments, I/We give permission to publish my/our name(s).

Name(s) as you'd like them to be published

☐ I/We would like my/our gift to remain anonymous at this time.