

# Letter of Stock Transfer



Date \_\_\_\_\_

Broker Name \_\_\_\_\_

Broker Street Address \_\_\_\_\_

Broker City, State, Zip \_\_\_\_\_

Broker Phone Number \_\_\_\_\_

Dear \_\_\_\_\_,

I/We wish to make a charitable gift to Jewish LearningWorks. To that end, please transfer the following securities from account # \_\_\_\_\_, in the name of \_\_\_\_\_.

No. of shares	Security name	Ticker symbol (if known)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please do not send stock certificates to Jewish LearningWorks. Stocks should be transferred directly to the Jewish LearningWorks account as follows:

**Broker:** JP Morgan Securities

**Account Name:** Jewish LearningWorks

**Account Number:** 02804979

**DTC #:** 0352

**Tax ID:** 94-1167406

**For the benefit of:** \_\_\_\_\_ (apply the gift to which fund or program?)

A confirmation letter showing the date of transfer and value of stocks on transfer date would be appreciated. Thank you for your assistance.

Sincerely,

\_\_\_\_\_  
Account Holder 1

\_\_\_\_\_  
Account Holder 2 (two names are required for joint accounts)

**To enable us to determine who has donated this gift of securities, and to enable prompt processing, please notify us by sending us a copy of this form to us immediately after sending it to your broker.**

**PLEASE EMAIL OR MAIL FORM TO:** Jewish LearningWorks, ATTN: Magna Elmendorf, Director of Operations, 1770 Post Street, #145, San Francisco, CA 94115. Tel: 415-751-6983. Email: magna@jewishlearning.works