Declaration of Intent

In keeping with Jewish tradition, I/we wish to share my/our blessing with others. Therefore, I/we make this Declaration of Intent to help provide for the needs of tomorrow.

☐ I/we have already made a legacy provision in my/our estate plan.

☐ I/we intend to formalize my/our legacy gift within ___ months of signing this Declaration.

PLEASE PRINT

________________________________________________________________________________________

NAME(S)

________________________________________________________________________________________

STREET ADDRESS

________________________________________________________________________________________

CITY, STATE, ZIP

________________________________________________________________________________________

HOME PHONE                     CELL PHONE

My/Our legacy gift was completed through (check one):

☐ Bequest in my will or trust       ☐ Real Estate or Business Interest

☐ Life Insurance                   ☐ Charitable Gift Annuity

☐ Retirement Plan Assets (IRA)     ☐ Donor Advised Fund

☐ Charitable Remainder Trust       ☐ Other ________________________________

The approximate value of my commitment will be $ _______________________ or _______ % of my estate.

________________________________________________________________________________________

DATE                     PRINT NAME(S)

SIGNATURE

To encourage others to make similar commitments, I/We give permission to publish my/our name(s).

________________________________________________________________________________________

NAME(S) AS YOU WOULD LIKE THEM PUBLISHED

☐ I/We would like my/our gift to remain anonymous at this time.