



**LETTER OF STOCK TRANSFER**

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Broker Name)

\_\_\_\_\_  
(Broker Street Address)

\_\_\_\_\_  
(Broker City, State, Zip)

\_\_\_\_\_  
(Broker Phone Number)

Dear \_\_\_\_\_ :

I/We wish to make a charitable gift to Jewish LearningWorks.. To that end, please transfer the following securities from account # \_\_\_\_\_ , in the name of \_\_\_\_\_ :

<u>No. of shares</u>	<u>Security name</u>	<u>Ticker symbol (if known)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please do not send stock certificates to Jewish LearningWorks. Stock should be transferred directly to the Jewish LearningWorks account as follows:

Broker: First Republic  
 Account Name: Jewish LearningWorks  
 Account Number: 33L209658  
 DTC #: 0443  
 Tax ID: 94-1167406  
 For the benefit of: \_\_\_\_\_  
 (apply the gift to which fund or program?)

A confirmation letter showing the date of transfer and value of stocks on transfer date would be appreciated.

Thank you for your assistance.

Sincerely,

\_\_\_\_\_  
Account Holder 1

\_\_\_\_\_  
Account Holder 2; two names are required for joint accounts.

\_\_\_\_\_  
\_\_\_\_\_  
To enable us to determine who has donated this gift of securities, and to enable prompt processing, please notify us by sending us a copy of this form to us immediately after sending it to your broker.

**PLEASE EMAIL, FAX OR MAIL TO:**  
**Jewish LearningWorks, ATTN: Magna Elmendorf, Director of Operations**  
44 Page Street, San Francisco, CA 94102 Tel: 415.751.6983 Fax: 415.668.1816 Email: melmendorf@jewishlearningworks.org